



# State of Wisconsin Department of Public Instruction

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**Elizabeth Burmaster**  
State Superintendent

**DATE:** March 13, 2003

**TO:** District ESEA Coordinators  
District Administrators  
CESA Administrators

**FROM:** Michael J. Thompson  
Federal Policy Advisor

**RE:** Carryover Provisions for Elementary and Secondary Education Act (ESEA) Covered Programs

Following is a table describing the carryover provisions for the covered programs of ESEA. Local educational agencies (LEAs) are strongly encouraged to expend dollars in the year they were allocated.

If you have any questions about this information, please contact the DPI staff member listed.

## Carryover Provisions for Titles under the Reauthorized Elementary and Secondary Education Act (ESEA)

Title	Carryover Provisions	DPI Staff Contact
Title I, Part A	LEAs are allowed to carry over up to 15% of their prior year's allocation. LEAs may apply for a waiver once within a three year period, seeking approval for utilization of the excess funds and including information on how these funds will be employed to meet program objectives.	Myrna Toney 608-266-2690 <a href="mailto:myrna.toney@dpi.state.wi.us">myrna.toney@dpi.state.wi.us</a>
Title II, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Abdallah Bendada 608-267-9270 <a href="mailto:abdallah.bendada@dpi.state.wi.us">abdallah.bendada@dpi.state.wi.us</a>
Title II, Part D	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Rob Roy 608-261-6332 <a href="mailto:robert.roy@dpi.state.wi.us">robert.roy@dpi.state.wi.us</a>
Title III, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Seree Weroha 608-266-7292 <a href="mailto:seree.weroha@dpi.state.wi.us">seree.weroha@dpi.state.wi.us</a>
Title IV, Part A	LEAs are allowed to carry over up to 25% of their prior year's formula allocation. LEAs may request a waiver (subject to approval by the department) due to extenuating circumstances.	Steve Fernan 608-266-3889 <a href="mailto:steven.fernan@dpi.state.wi.us">steven.fernan@dpi.state.wi.us</a>
Title V, Part A	No provision for limitation of carryover in the federal law. DPI encourages LEAs to spend the money in the year in which it was allocated but will allow LEAs to carry over up to 100% of their prior year's allocation.	Bette Achtor 608-267-9106 <a href="mailto:bettejane.achtor@dpi.state.wi.us">bettejane.achtor@dpi.state.wi.us</a>